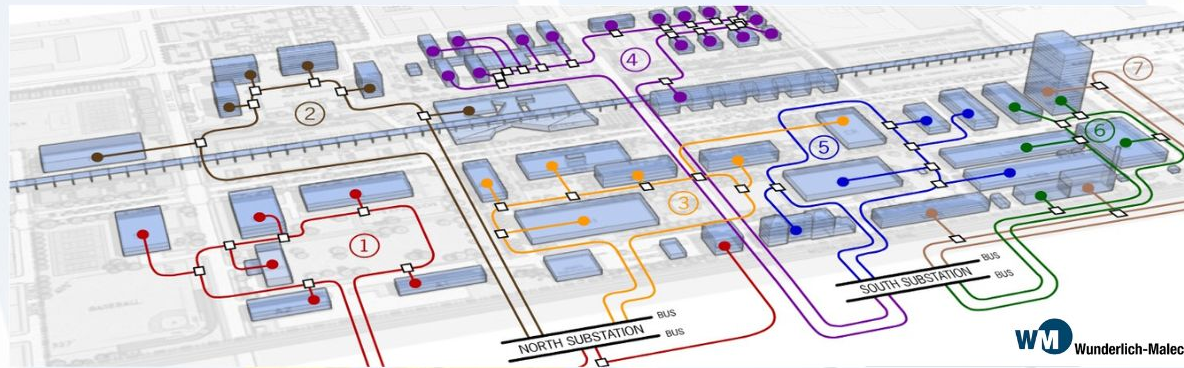


# CCA and Competitive Markets

John Kelly

Chair of the Board of Directors, LEAN Energy US



## 2024 National Community Choice Aggregation Conference

Catalyzing the Energy Transition through Community Power

Washington, DC

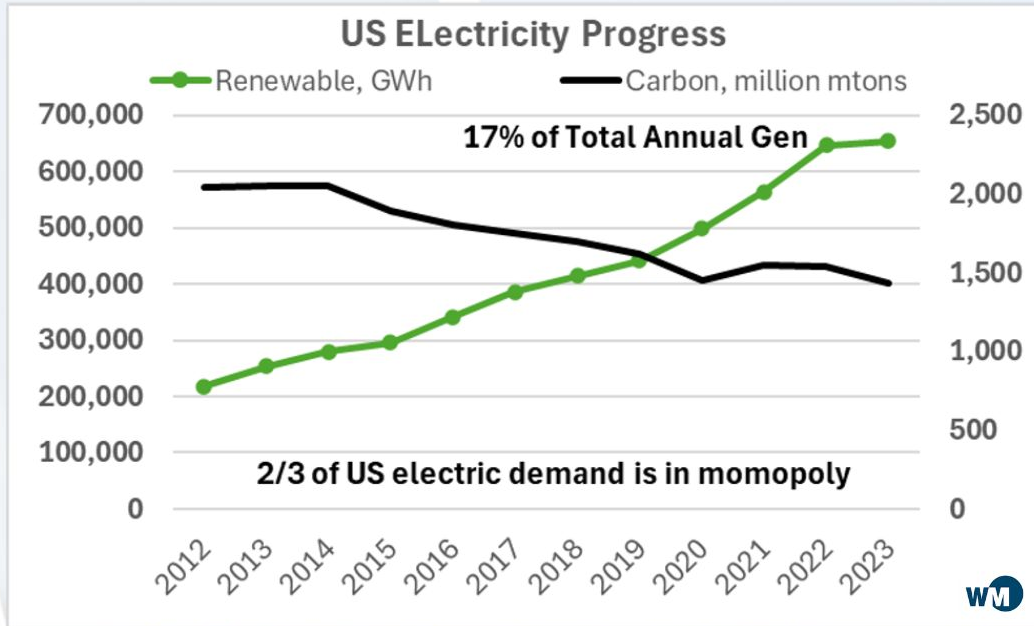
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# CCA and Competitive Markets

## Renewable Growth and Carbon Reduction are Slowing



2024





# CCA and Competitive Markets

## Competitive Markets Shift Capital Cost to Private Sector

### Competitive Markets:

- New power plants push old power plants out of the market.
- Private sector takes all the risk
- New technology free to compete
- Opens the door for CCA
- Utilities stop fighting customer site generation

### Monopoly Markets:

- Consumers continue to pay for older technology as stranded assets.
- Consumers pay for cost overruns

4,000 acres of solar PV in Texas damaged by hail (1,000GW)

- Private sector foots the bill



**WM** Wunderlich-Malec

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# 2024 National Community Choice Aggregation Conference

Keynote Address



**Rose Dady**

Director, Office of Community Engagement  
U.S. Department of Energy

**October 2024** | Washington, DC

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